**Instructions**

All EPT practices are required to submit a Key Performance Indicator (KPI) Assessment as part of their ongoing EPT deliverable submission (due in May 2025, November 2025, May 2026, and November 2026).

**Note:** This template is provided for informational purposes only and is intended to outline the required components of your submission. It should not be used to submit your final deliverable. All submissions must be made through the designated [Deliverable Portal](https://pophealth.healthcare.dev/login).

**Part 1. Medi-Cal Assigned Lives**

1. Number of Current Medi-Cal Assigned Lives Across All Health Plans [numbers only] : \_\_\_\_\_\_\_\_\_\_
2. Medi-Cal Assigned Lives by Race/Ethnicity [numbers only]

Please provide the breakdown of Medi-Cal assigned lives by race/ethnicity. Include the number of assigned Medi-Cal patients for whom you do not have this data in the “Do Not Have Data” row. Please note that the sum total of lives in this table should match your practice’s number of current Medi-Cal assigned lives documented in question a) above.

|  |  |  |
| --- | --- | --- |
| **Race/Ethnicity** | **Number** | **Percent of Assigned Medi-Cal Lives (Auto Calculated)** |
| American Indian or Alaska Native |  |  |
| Asian |  |  |
| Black or African American |  |  |
| Hispanic or Latino |  |  |
| Middle Eastern or North African |  |  |
| Native Hawaiian or Pacific Islander |  |  |
| White |  |  |
| Two or more |  |  |
| Do Not Have Data |  |  |
| TOTAL |  | 100% |

**Part 2. Empanelment & Access Administrative Measures**

Please report your practice’s performance on these three empanelment and access metrics.

To access the specifications for these metrics you can:

* Hover your mouse on the information icon for each metric or
* Download a copy of the specifications [here](https://pophealthlearningcenter.org/wp-content/uploads/2024/09/EPT-Nov-2024-Admin-Measure-Specifications_vF.pdf).

In order to meet the milestones for Empanelment, Continuity, and Third Next Available Achievement, your practice must sustain benchmark achievement over two submission periods or meet the benchmark in the final submission period of 2026. If your practice is unable to report one or more metrics, please select “Unable to report” and provide an explanatory comment.

**Empanelment Metrics** [drop-down for population, and numbers only for denominator and numerator]

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Metric** | **Specs** | **Population** | **Denominator** | **Numerator** | **Rate (Auto Calculated)** | **Benchmark** |
| Empanelment | Information with solid fill | All patients  OR  Medi-Cal patients only  OR  Unable to report |  |  |  | > 90% |
| Continuity (Patient-Side) | Information with solid fill | All patients  OR  Medi-Cal patients only  OR  Unable to report |  |  |  | > 70% |

**Access Metric** [drop-down for population, and numbers only for denominator and numerator]

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Metric** | **Specifications** | **Population** | **Result** | **Benchmark** |
| Third Next Available Appointment (TNAA) | Information with solid fill | All patients  OR  Medi-Cal patients only  OR  Unable to report |  | < 10 days |

**Practice Comments – Only required if your practice was unable to report one or more metrics.**

|  |  |
| --- | --- |
| **Metric** | **Please provide an explanation for why your practice was unable to submit this metric.** |
| Select from drop-down   * Empanelment * Continuity * Third Next Available |  |
| Select from drop-down   * Empanelment * Continuity * Third Next Available |  |
| Select from drop-down   * Empanelment * Continuity * Third Next Available |  |

**Part 3. Population of Focus Measures**

Below are measures associated with the EPT Populations of Focus (PoF). In the Deliverable Portal, you will only see the measures from the PoF that your practice has selected. Please report on your **Assigned Medi-Cal population only.** To ensure quality of care for all patients, we encourage you to monitor performance on these measures for all patients regardless of payer. If you are unsure which Population of Focus your practice selected, please email [info@pophealthlc.org](mailto:info@pophealthlc.org).

Note that the Data Collection Date is the last day of any rolling 12-month measurement period. Sponsoring Managed Care Plans (MCPs) reported practices’ baseline performance for measurement year 2023, i.e. data as of December 31, 2023, with the measurement period of January 1-December 31, 2023. Please report data for the same or any other more recent 12-month period.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Metric** | **Patient Population** | **Data Collection Date (i.e. Data as of)** | **Denominator** | **Numerator** | **Rate (Auto Calculated)** |
| See table below | Medi-Cal patients only  OR  Unable to report | As of Dec 31, 2023  OR  As of [date] |  |  |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | **Abbr** | **Measure** | **Pregnant** | **Adult Chronic** | **Adult Preventive** | **Children**  **/Youth** | **Behavioral** |
| 1 | DSF-E | Depression screening - 12-17yo |  |  |  | x |  |
| 2 | DSF-E | Depression screening - 18-64yo |  | x | x |  |  |
| 3 | DSF-E | Depression screening - 65yo+ |  | x | x |  |  |
| 4 | DSF-E | Depression screening - Total |  |  |  |  | x |
| 5 | DSF-E | Follow-Up on Positive Screen - 12-17yo |  |  |  | x |  |
| 6 | DSF-E | Follow-Up on Positive Screen - 18-64yo |  | x | x |  |  |
| 7 | DSF-E | Follow-Up on Positive Screen - 65yo+ |  | x | x |  |  |
| 8 | DSF-E | Follow-Up on Positive Screen - Total |  |  |  |  | x |
| 9 | PPC | Postpartum Care | x |  |  |  |  |
| 10 | PPC | Timeliness of Prenatal Care | x |  |  |  |  |
| 11 | PDS-E | Postpartum Depression Screening | x |  |  |  |  |
| 12 | PDS-E | Follow-Up on Positive Screen | x |  |  |  |  |
| 13 | COL-E | Colorectal Cancer Screening |  |  | x |  |  |
| 14 | BCS-E | Breast Cancer Screening |  |  | x |  |  |
| 15 | CCS | Cervical Cancer Screening |  |  | x |  |  |
| 16 | CBP | Controlling High Blood Pressure |  | x |  |  |  |
| 17 | HBD | Hemoglobin A1c Control for Patients With Diabetes – HbA1c Poor Control (> 9%) |  | x |  |  |  |
| 18 | DRR-E | Depression Follow-Up |  |  |  |  | x |
| 19 | DRR-E | Depression Remission |  |  |  |  | x |
| 20 | DRR-E | Depression Response |  |  |  |  | x |
| 21 | POD | Pharmacotherapy for Opioid Use Disorder |  |  |  |  | x |
| 22 | CIS | Child Immunization Status – Combo 10 |  |  |  | x |  |
| 23 | W30 | 6 well child visits in first 15 months of life |  |  |  | x |  |
| 24 | W30 | 2 well child visits between 15 and 30 months of life |  |  |  | x |  |
| 25 | WCV | 1 well child visit between 3 and 21 years of age - 3-11yo |  |  |  | x |  |
| 26 | WCV | 1 well child visit between 3 and 21 years of age - 12-17yo |  |  |  | x |  |
| 27 | WCV | 1 well child visit between 3 and 21 years of age - 18-21yo |  |  |  | x |  |
| 28 | WCV | 1 well child visit between 3 and 21 years of age - Total |  |  |  | x |  |